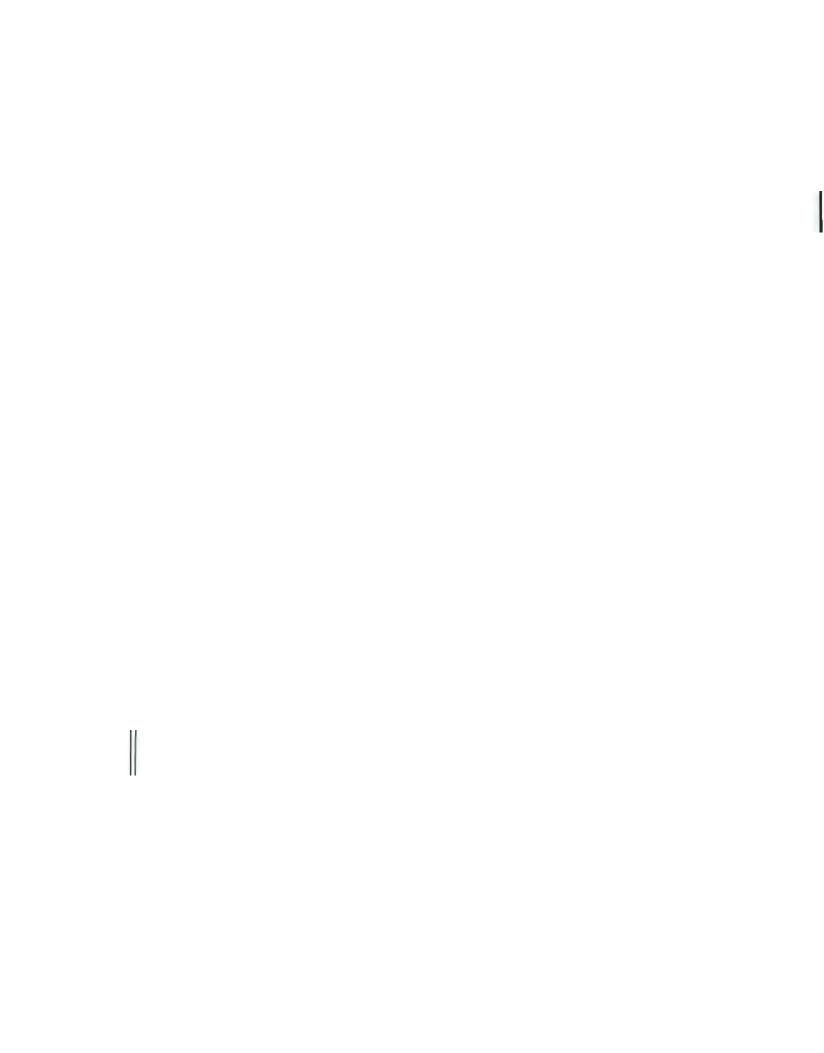
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- 19. This Order and any dispute related thereto shall be construed and enforced in accordance with, and governed by, the laws of South Carolina without regard to any choice of law principles.
- 20. This Order shall be binding upon Merrill Lynch and its successors and assigns as well as to successors and assigns of relevant affiliates with respect to all conduct subject to the provisions above and all future obligations, responsibilities, undertakings, commitments. limitations, restrictions, events and conditions

Dated this 3/day of

2009.

BY ORDER OF THE SECURITIES COMMISSIONER

HENKY D. MICHASTER SECURITIES COMMISSIONER STATE OF SOUTH CAROLINA