

**Notice Filing:
Intrastate Offering Exemption**

This form provides the notice for claiming the Intrastate Offering Exemption and the information required by Rule 13-206 of the South Carolina Code of Regulations. The exemption is only available to issuers organized and based in South Carolina, and all offers and sales of securities under the exemption must be limited to residents of South Carolina. The filing of this form is due not less than five days prior to the use of any general solicitation, or within fifteen days after the first sale to South Carolina residents, whichever occurs first. Please enter the information requested below, sign, date, and send to:

Office of the Attorney General
Securities Division
PO Box 11549
Columbia, SC 29211-1549

2. (Continued)		
Name	Position	Street Address, City, State & Zip Code

3. All other persons involved in the offer or sale*:	
Name	Street Address, City, State & Zip Code

4. Bank or depository institution:	
Name	Street Address, City, State & Zip Code