

ADMINISTRATIVE PROCEEDING

REPORTING

IN THE MATTER OF:

IN THE

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

WHEREAS the Respondent acknowledges that the Commission is the State's Capital Markets Regulator;

AND WHEREAS the Respondent acknowledges that the Commission is the State's Regulator of the Capital Markets of the State of South Carolina;

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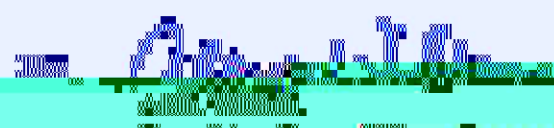
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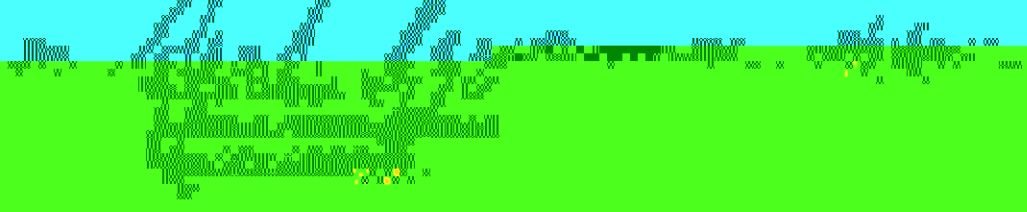
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THE COMPANY

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