

WHEREAS, Cashbox Magazine, Inc. (the "Corporate Respondent") acknowledges its desire to resolve this matter by Consent Order rather than by formal hearing before the Securities Commissioner; and

WHEREAS, the Corporate Respondent admits the jurisdictional allegations herein but otherwise neither admits nor denies any violations of the Act; and

WHEREAS, the Securities Commissioner finds the investor protections and remedies in this Consent Order to be appropriate and in the public interest for the protection of investors and

the capital markets of the State of South Carolina;

NOW, THEREFORE, IT IS HEREBY ORDERED, and the Corporate Respondent expressly consents and agrees that:

- A. The Corporate Respondent will forevermore cease and desist from violating the Act;
- B. The Corporate Respondent, and any successor or affiliate, is prohibited from participating in any aspect of the securities industry in or from the State of South Carolina at any time

The parties to this

(ii) payment of any amount that may have accrued to any investor(s); (iii) action of any kind in any type of bond; (iv) proceeding(s); or (v) other cause of action on any activity of the respondent.

IT IS SO ORDERED this 27th day of August, 2015.

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WILSON
Securities Commissioner
State of South Carolina

WITNESSETH

Notary Public
for the State of South Carolina