

**ADMINISTRATIVE PROCEEDING
BEFORE THE
SECURITIES COMMISSIONER OF SOUTH CAROLINA**

IN THE MATTER OF:

**Gregory Dale McClelland, Frederick
Dale Miller, and MFI of Georgia, Inc.,**

Respondents.

**CONSENT ORDER AS TO
RESPONDENT GREGORY
DALE MCCLELLAND**

File No. 12018

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), pursuant to authority granted in the South Carolina Uniform Securities Act of 2005 (the "Act"), S.C. Code Ann. § 35-1-101 *et. seq.* (Supp. 2012), initiated an investigation into certain activities by the parties named above, including Gregory Dale McClelland ("McClelland" or the "Respondent"); and

WHEREAS in connection with its investigation, the Division determined that the Respondent

WE CONSENT:

to the use of the Attorney General's

Securities

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