





South Carolina, and any disqualifications from relying upon this state's  
exemptions or safe harbor provisions from the Order are hereby waived. In  
addition, this Order is not intended to take any action against Respondent.

For any purpose, Respondent is not a party to this Order, and no  
or remedies against Respondent or limit any defenses of or for Respondent to any  
This Order is issued solely for the purposes of resolving the Administrative Proceeding  
described herein, Respondent's consent to the Order, the findings and  
and the findings and conclusions of the Order, and the Order's terms and conditions.  
Respondent for any purpose whatsoever.

This Order should not be interpreted to waive any (i) criminal cause of action, (ii)  
private cause of action that may have accrued to investors as a result of Respondent's  
participation in the activities of the Respondent, or (iii) any other cause of action  
action which may result from activities of the Respondent not detailed in the Complaint.

So ORDERED this 25<sup>TH</sup> day of November, 2011.

By: Alan Wilson  
Alan Wilson  
Secretary

Continued Next Page

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By: *[Signature]* 2/1/1  
Mic: *[Signature]*  
Assistant Attorney General  
Securities Division

ICGN

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By: *[Signature]*  
Printed: *[Signature]*  
Title: *[Signature]*  
EX

*[Signature]*  
Date: *[Signature]*  
Counsel: *[Signature]*

